

Financial Benchmarking 2002/03

An Example School Loc 9999

Appendix B

1 of 13 Schools in family group Y		YOUR SCHOOL'S DATA	FAMILY SCHOOL AVERAGE	YOUR SCHOOL PER PUPIL	FAMILY PER PUPIL WEIGHTED AVERAGE	VARIANCE FROM AVERAGE PER PUPIL	YOUR % OF TOTAL	FAMILY % OF TOTAL	FAMILY TOTALS
EXPENDITURE CATEGORY		YSD £	FSA £	YPA £	FPA £	£	Y%T %	F%T %	£
P A R T	Teaching Staff *	644,107	613,596	1,406	1,445	-39	68.2	65.8	7,976,744
	Supply Staff *	28,177	32,389	62	76	-15	3.0	3.5	421,055
	Education Support Staff *	80,518	64,895	176	153	23	8.5	7.0	843,637
	Premises Staff *	34,324	25,326	75	60	15	3.6	2.7	329,236
	Administrative & Clerical Staff *	24,797	32,851	54	77	-23	2.6	3.5	427,058
	Catering Staff	0	0	0	0	0	0.0	0.0	0
	Cost of Other Staff *	13,775	12,032	30	28	2	1.5	1.3	156,412
	Indirect Employee Expenses	1,534	4,683	3	11	-8	0.2	0.5	60,876
	Staff Development & Training	2,648	3,665	6	9	-3	0.3	0.4	47,647
	Supply Teacher Insurance	2,520	7,459	6	18	-12	0.3	0.8	96,961
	Staff Related Insurance	0	1,131	0	3	-3	0.0	0.1	14,705
	TOTAL STAFFING	832,399	798,025	1,817	1,880	-62	88.1	85.6	10,374,331
	Building Maintenance & Improvement *	32,045	27,358	70	64	6	3.4	2.9	355,653
	Grounds Maintenance & Improvement *	1,066	4,324	2	10	-8	0.1	0.5	56,208
	Cleaning & Caretaking	1,965	7,001	4	16	-12	0.2	0.8	91,016
	Water & Sewerage	2,746	3,046	6	7	-1	0.3	0.3	39,592
	Energy	7,676	9,963	17	23	-7	0.8	1.1	129,513
	Other Occupation Costs *	4,145	4,376	9	10	-1	0.4	0.5	56,886
	TOTAL PREMISES	49,643	56,067	108	132	-24	5.3	6.0	728,868
	Learning Resources (Not ICT) *	33,548	38,483	73	91	-17	3.6	4.1	500,275
	ICT Learning Resources	8,659	2,638	19	6	13	0.9	0.3	34,299
	Exam Fees	0	0	0	0	0	0.0	0.0	0
	Administrative Supplies *	3,638	5,244	8	12	-4	0.4	0.6	68,169
	Other Insurance Premiums	4,788	4,632	10	11	-0	0.5	0.5	60,213
	Special Facilities	0	209	0	0	-0	0.0	0.0	2,717
	Catering Supplies	3,739	16,986	8	40	-32	0.4	1.8	220,818
	Agency Supply Staff	0	407	0	1	-1	0.0	0.0	5,288
Professional Services - Curriculum	0	57	0	0	-0	0.0	0.0	747	
Professional Services - Other	8,026	9,404	18	22	-5	0.8	1.0	122,256	
Loan Interest	0	73	0	0	-0	0.0	0.0	947	
Direct Revenue Financing	0	0	0	0	0	0.0	0.0	0	
TOTAL OTHER	62,397	78,133	136	184	-48	6.6	8.4	1,015,728	
GROSS EXPENDITURE (GE)	944,439	932,225	2,062	2,196	-134	100	100	12,118,927	

Funds Delegated by the LEA	-831,655	-787,115	-1,816	-1,854	38	89.1	83.1	-10,232,493
Funding for Sixth Form Students	0	0	0	0	0	0.0	0.0	0
SEN Funding	-33,846	-57,387	-74	-135	61	3.6	6.1	-746,025
Funding for Ethnic Minority Pupils	0	-616	0	-1	1	0.0	0.1	-8,007
Standards Fund	-40,694	-59,720	-89	-141	52	4.4	6.3	-776,359
Other Government Grants	0	-1,376	0	-3	3	0.0	0.1	-17,889
Other Grants & Payments Received	0	-539	0	-1	1	0.0	0.1	-7,013
Income from Facilities & Services	-14,240	-14,500	-31	-34	3	1.5	1.5	-188,506
Income from Catering	-1,812	-3,841	-4	-9	5	0.2	0.4	-49,931
Receipts from Supply Teacher Insurance Claims	-139	-8,154	-0	-19	19	0.0	0.9	-106,000
Receipts from Other Insurance Claims	0	-1,704	0	-4	4	0.0	0.2	-22,158
Income from Contributions to Visits	-7,028	-5,727	-15	-13	-2	0.8	0.6	-74,452
Donations and/or Private Funds	-3,625	-6,107	-8	-14	6	0.4	0.6	-79,395
GROSS INCOME (GI) *	-933,038	-946,787	-2,037	-2,230	193	100	100	-12,308,230
NET EXPENDITURE (GE-GI)	11,401	-14,562	25	-34	59	0	0	-189,302

P A R T - 2	Rates	10,466	12,170	23	29	-6	91.8	-83.6	158,213
	<i>Increase/decrease in balances</i>								
	Overspend Brought Forward	0	1,282	0	3	-3	Blank	Blank	16,664
	Balance Carried Forward	16,135	45,274	35	107	-71	Blank	Blank	588,559
	Balance Brought Forward	-38,302	-38,158	-84	-90	6	Blank	Blank	-496,050
	Overspend Carried Forward	0	-3,208	0	-8	8	Blank	Blank	-41,704
	SUB-TOTAL	-11,701	17,360	-26	41	-66	Blank	Blank	225,681
Total Budget Share	-300	2,798	-1	7	-7	Blank	Blank	36,379	

P A R T - 3	Number of FTE Pupils *	458	425	←		Blank	→	5,519
	Small School Supplement Pupils	0	0			Blank		0
	Total Funded Pupils	458	425			Blank		5,519
	All Year Pool at £13,977	0				Blank		0
	Heated Pool at £4,750	0				Blank		0
	Unheated Pool at £4,750	0				Blank		0
	Salary Cost Adjustment	0				Blank		0
	Notional SEN Allocation	33,846				Blank		742,097
	Special Units	0				Blank		84,555
	(* = see graphs enclosed) (# = see single graph enclosed)							